

Section 162/IRS Set-up & Administration

SEC 162/IRS SET-UP & ADMINISTRATION

Recommended Set-Up Process

- ***Prepare a simple 5-10 year business plan projecting Gross Profit & Operating Expenses***
- ***Establish a business rate of growth over the plan period***
- ***Determine from gross sales a withdrawal rate to fund Sec 162/IRS***
- ***Determine how the allocated Sec 162/IRS funds are to be distributed***
- ***Select employees and funding rates as ...Owner(s), Key, and Reg. Employees***
- ***Complete initial set-up sheet provided by Freedom Financial Services***

Freedom Financial Services will assist business owners in setting up a Section 162/IRS plan for themselves and key employees, or everyone in their business. Business owners and selected employees should keep in mind that there are very few retirement planning options available where freedom from government regulations is possible. The ability to become self reliant, leading to becoming financially independent, is possible with a Section 162/IRS plan.

We are available to discuss this plan and answer any questions you may have in detail. Just click on the Contact Us page of this website to start.