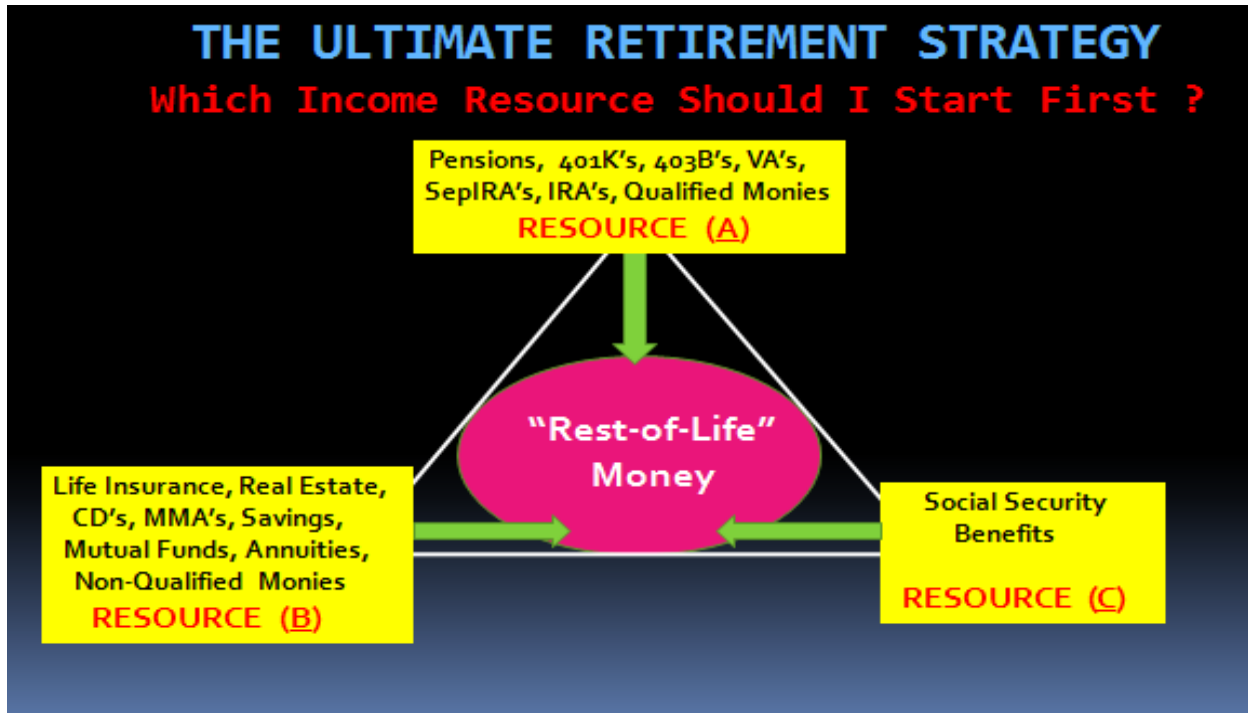


A Resulting Situation To Avoid

The schematic shown below represents a typical situation where many at the age of 65 and older find themselves at the starting gate of their golden years. The best retirement planning strategies are ones that are prepared during the working years and address the elements of growth, risk, protection of assets, and tax planning, so that the source of "Rest-of-Life" (see chart below), is known **BEFORE** retirement begins. The right planning strategy for one may be different than for someone else, however the end result objective for all should be financial security and a lifetime income stream that cannot be outlived.



Freedom Financial Services can assist you in developing a plan for your golden years, including:

- Setting up a plan that meets your goals and objectives
- Tax management now to minimize tax liability later
- Choosing the right income planning strategy to create more tax free income than you can ever outlive
- Estate conservation to keep more of your money in the family for later use
- Aligning the right life insurance plans in combination with the right qualified and non-qualified savings accounts to minimize risk, increase growth, and provide for the maximum security during your golden years.

Freedom Financial Resources looks forward to providing you the assistance you need to win the battles of inflation and taxes so you can reach your golden years content in the knowledge that your financial independence will be achieved.

For more information and/or assistance in considering a retirement planning strategy to meet your goals and objectives, we invite you to contact us through the Contact Us page of this website.