

Key Components For Consideration

(7) Steps Leading To Financial Independence

Step # 1 : Inspect What You Expect

Step # 2 : Increase Cash Flow

Step # 3 : Eliminate Or Reduce Debt

Step # 4 : Setup Emergency Savings Account / 3 Times Monthly Income

Step # 5 : Protect What You Have / Life Insurance / 6 Times Your Yearly Income

Step # 6 : Estate Preservation / Setup Family Trust

Step # 7 : Build For The Long Term / Retirement Savings Strategy

Each one of these steps may be an issue or concern to you. Many Americans procrastinate, thinking that some or all of these steps can be dealt with later on. But unfortunately that is a costly path. Why? Because time lost without addressing some of these steps will require saving more money than you can possibly afford in order to fund your retirement. Review the chart below for building a nest egg of \$1,000,000.

START NOW WITH SECTION 162/IRS ?

Here are the years & \$/month required to create \$1,000,000



We invite you to share with us your financial situation and goals, and to explore the range of retirement planning strategies that can lead to financial independence and security. In addition, worksheets are available to you on this website to aid you in determining the direction that makes the most sense for you.

For help with any of these steps, we welcome you to contact us directly by clicking on the Contact Us page of this website.