

Learn How To.....

Learning how to become financially independent is an educational process. For most Americans, if you are in the 96% category, what you have or have not done is a wakeup call. Time is always moving forward. Recognize that whatever has happened is part of the record. To change the course of direction and create a new record is to develop a NEW MINDSET. Being open to developing a NEW MINDSET is a two step process.

- The 1st step is to grasp the common points of how most wealthy Americans redistribute their useable income. We can share this information. Simply contact us via our website Contact Us page.
- The 2nd step is a self conditioning step that gets you thinking about your future retirement days in terms of your expectations. Here are a few questions that may help you in the planning process.....
 - (1) What does retirement mean to me?
 - (2) If it happened today, what will I want to be doing?
 - (3) How much money do I need to save to draw a NET yearly income stream to meet my needs?
 - (4) What am I saving now that is going into my retirement savings account?
 - (5) Is my current plan working for me?
Note: Be realistic.....this is a yes or no answer.
 - (6) Am I open to obtaining some help, or a 2nd opinion on my existing plan?
 - (7) How often do I meet with my advisor to evaluate changes to my plan?
 - (8) Do I discuss with my advisor how my plan will cover a serious illness expense without experiencing loss of income and/or selling off my assets?
 - (9) Does my plan protect my assets while increasing my income?
 - (10) Does my plan help to obtain a better return on my investment without increasing RISK ?
 - (11) Am I financially perfect in making the right decisions?

Freedom Financial Services has the right tools to help you put the right plan in place for your future retirement. Understanding the mechanics of how money can work for you, coupled with tax planning strategies, is a core service we provide our clients. By contacting us via our website Contact Us page, we can begin to provide you with the necessary tools so you can better evaluate how well your plan is working for you to meet your objectives. We can do all of this with a simple phone call and use of visual material through "go-to-meeting.com" or "join.me".